Enterprise Community Loan Fund 2023 Results

\$377 LOAN PORTFOLIO (FYE 2023)

Mini-Perm & Perm

Bridge

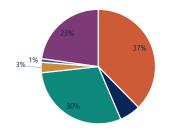
Acquisition

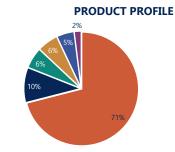
Predevelopment

Working Capital

Construction

ASSET CLASS





Housing	

- Commercial
- Mixed-Use
- Community Facility
- Education & Daycare
- Healthcare

		Sustainability Bon	arranio		
Social Project Category	Sub- Category	Impact Indicators	FY 2023 Data	IRIS + Code	SDG Alignment
Affordable Housing	g	# of affordable rental and for-sale units created	3,850	IRIS+ PI5965	4.10
		# of affordable rental and for-sale units preserved	3,328	IRIS+ PI5965	1 HO POVERTY
		AMI Splits:	7,178		∄ ∗╈╈÷₽
		0-30% AMI	1,632		
		31-50% AMI	1,371	IRIS+ PD5752	5 GENDER
		51-80% AMI	3,165		đ
		81-120% AMI	515		Ŷ
		121%+ AMI	495		
		# of homes affordable to seniors	374 409	IRIS+ PD5752 IRIS+ PD5752	11 SUSTAINABLE CITIES AND COMMUNITIES
		# of homes with supportive housing services	409	IRIS+ PD5752	. HA
		% of beneficiaries/target population that are low- income female headed households (created units)	73.6%	IRIS+ PD5752	
Access to	Education	# of student seats at closing and full enrollment	1,060	IRIS+ PI4060	
Essential Services		% of students eligible for free and reduced price lunch	991	IRIS+ PI4555	
Services		% students of color	974	IRIS+ PI7774	
		% of students identifying as female	-	IRIS+ PI1081	
		# of square feet	113,697	IRIS+ PI4765	U KOUALITY
		# child care slots	-	IRIS+ PI4765	<u></u>
		# of square feet	-	IRIS+ PI4765	
Access to	Healthcare	# of patient visits annually by new facility	15,200	IRIS+ PI4060	3 GOOD HEALTH AND WELL-BEING
Essential		# of new patient visits	-		_~/~
Services		# of square feet	35,677	IRIS+ PI4765	- <i>v</i> v•
Access to Essential	Community Services	Service type	Other Services Provided Units 572	IRIS+ PD7557	10 REDUCED INEQUALITIES
Services		# of square feet	149,094	IRIS+ PI4765	. ∢≞≻ .
Food Security		% of projects in Food Deserts	2	IRIS+ PI2771	O DECENT WORK AND O PROUSTRY, I
,		# of food retail outlets financed	2	IRIS+ PI8007	8 ECONOMIC GROWTH
		# of food non- retail outlets financed	-	IRIS+ PI8007	
		# of square feet	38,193	IRIS+ PI4765	
	a				
Employment Generation	Commercial Facilities	# of jobs created or maintained	-	IRIS+ PI3687; IRIS+ PI5691	7 CLEAN ENERGY 13 CLIMATE
	1 dointies	# of square feet	274,572	IRIS+ PI4765	- <u>``</u>
			214,012	INIGT F 147.00	
Green Categories		Impact Indicators	FY 2023 Data	IRIS + Code	SDG Alignment
Green Project C	ategories	# of projects built to green standard	F Y 2023 Data 28	IRIS + Code IRIS+ OI6765	SDG Algriment
	alogonos				11 SUSTAINABLE OTTES
		# of green units	2,485		AND COMMUNITIES
		AMI Splits:	070		
		0-30% AMI	378		
		31-50% AMI	463	IRIS+ PD5752	
		51 000/ AMI	4 405		
		51-80% AMI 81-120% AMI	1,425 122		

Transit Oriented Development	# of transit oriented projects	16		13 ELIMATE
	# of affordable rental & for-sale units created	1,213	IRIS+ PI5965	IJ ACTION
	# of affordable rental & for-sale units created	330	IRIS+ PI5965	
	AMI Splits:			
	0-30% AMI	105		
	31-50% AMI	319	IRIS+ PD5/52	
	51-80% AMI 81-120% AMI 121%+ AMI	1,009 72 38	2	
Economic Impact	# of jobs created or retained	11,758	IRIS+ PI3687; IRIS+ PI5691; IRIS+ OD0660	8 ECONOMIC GROWTH
	Tax Revenues Generated*	\$477.8M		11
System Impact	Loans closed with Black, Indigenous, and People of Color (BIPOC)-led developers		IRIS+ OI0667	10 REDUCED
	#	29		
	%	39%		
	Capital invested through BIPOC-led developers		IRIS+ II6610	
	\$	\$70.6M		
	%	25%		
	Loans closed with women-led developers		IRIS+ 010667	
	#	14		
	%	19%		
	Capital invested through women-led developers		IRIS+ II6610	
	\$	\$58.2M		
	%	21%		
	Majority BIPOC Board		IRIS+ 010667	
Cross Sector	# of Loans Provided	74		Cross SDG
	# of Borrowers	52		
	\$ of Loans Closed	\$279.0M		
	\$ of Loans Closed Since Inception	\$2.9B		
	Assets Under Management: Total	\$554.3M	IRIS+ ID9608	
	\$ of capital leveraged based on Total Development Costs	\$2.6B	IRIS+ PI7233; IRIS+ PI5983; IRIS+ PI2410	
	Outstanding on-balance sheet portfolio funded by eligible category (USD)	378		